

The Enplan Pension Platform

| enplan |

The Enplan Pension Platform is a one-stop-solution for managing all aspects of a DB pension scheme. It provides robust professional governance and all the key services required for an excellent pensions experience.

By using economies of scale, technology and joined-up services, Enplan can deliver market-leading solutions to some of the most challenging areas faced by schemes, such as:



Governance

Enplan will provide a professional, sustainable and efficient solution for your scheme's future.



Quality of service

Your scheme and your members will receive great service.



Funding and investment

We will design a bespoke journey plan to help you manage (or exit) your scheme in a risk-controlled, affordable way.



Costs

Your scheme will operate more cost-efficiently, with reduced management time from you.



See our video:
isio.com/enplan

Talk to us

Andrew Goddard

Lead Enplan Partner
Isio
andrew.goddard@isio.com
0161 518 4611

Stuart Evans

Lead Trustee Director
Entrust
stuart.evans@entrustpension.com
0161 836 7793

How can Enplan help you?

The platform is managed by Entrust Pension Limited, an independent professional trustee company with over 25 years' experience in this market.

The key pensions services are provided by Isio. Together Isio and Entrust have developed a modern and efficient platform, which delivers access to state-of-the-art technology, professional advice and a leading independent professional trustee service. We have also developed an efficient approach to access investment markets that can significantly increase decision making speed and reduce fund manager costs.

Due to the number of schemes operated on the platform, services can be delivered at very competitive prices, recognising the economies of scale that we have created.

As an employer, you can be involved as little or as much as you like in the day-to-day running of your scheme. However, we are keen to work closely with each sponsor to determine the right strategy and funding plan for their specific circumstances. Each scheme on the platform will therefore benefit from its own bespoke journey plan that will fit with the aims of each organisation.

Importantly, Enplan is different to other master-trust solutions. It provides all of the operational efficiencies of a master-trust, by governing schemes collectively, but each scheme retains its original independent legal structure and identity. This means you have no exposure to other schemes' liabilities, no new sets of rules and you also retain full control over the future governance structure of the scheme. It's also very simple to join.

The information contained herein is of a general nature and is not intended to address the circumstances of any particular individual or entity. Although we endeavour to provide accurate and timely information, there can be no guarantee that such information is accurate as of the date it is received or that it will continue to be accurate in the future. No one should act on such information without appropriate professional advice after a thorough examination of the particular situation.

© Isio Services Ltd is authorised and regulated by the Financial Conduct Authority FRN 922376

ENTRUST

Professional full-time governance is provided by Entrust.

You don't need to worry about the governance and secretarial burden. There will always be someone on hand to deal with any scheme issues. You will be free to concentrate on strategic priorities.

isio.

All key services (administration, actuarial and investment) are provided by a dedicated Isio team.

Isio has developed a market-leading platform through which we deliver high-quality advice and services for your scheme and its members.

We will work with you to develop a funding plan that fits with the sponsor's business plan.

We are flexible in our approach to funding and investment. We deliver advice in real time through our award winning Isio Fusion software.

Enplan is time and cost efficient. As sponsor, you can be involved as little or as much as you like.

This significant reduction in management time allows you to focus on key decisions. The economies of scale of running 40+ schemes collectively mean you benefit from low advisor costs too.