

The Pensions Master Plan

Your pension scheme
Better funded

Lower costs mean a better scheme for employers, trustees and members



Defined benefit pension schemes are expensive to run.
Make yours cheaper by joining The Pensions Master Plan.

Lower running costs | Retain control | High quality services | An award-winning solution

✓ Reduce running costs

Enables small and medium sized schemes to enjoy the low investment charges of a £ billion scheme. Choose low charges where it's right for you: there is no compulsion to give up any investments you wish to retain.



✓ Keep your own trustees

Existing trustees stay in place on moving to the Master Plan, including any professional trustee you have in place. Or if the trustees and the company wish to move to a sole professional trustee, appoint a professional trustee of your choice



✓ Employer covenant unchanged

The employer's obligations stay the same on moving into the Master Plan, keeping the link between employer and scheme. A straightforward transition process that protects security for members.



✓ No changes to trustee powers or member benefits

The balance of powers between employer and trustees remains the same after transferring into the Master Plan. There are no changes to member benefits.



✓ High quality advice

Isio provide high quality actuarial and administration services to the sections, including online services if required. There is a single auditor for efficiency, and you choose all other advisers: your professional trustee and legal advisers stay in place.



For more information

see our website: www.isio.com/tpmp
or email PensionsMasterPlan@isio.com